A really useful investor pitch deck template with sample content. Created by...



... and inspired by Dave McClure, AirBnb, Crowdfunder, Guy Kawasaki and Venture Hacks



Thanks everyone for making this the

### **#1 Pitch Deck presentation on SlideShare**

pitchdeckcoach.com

### The Flow (\*Not\* a slide in your deck)

- 1. Welcome Your big idea you have 10 seconds to engage your audience
- 2. Problem The problem you solve and who you solve it for
- 3. Solution Your solution with compelling benefits
- 4. **Product** Your product and how it works in 3 simple steps
- 5. Business Model How your make money
- 6. Traction Proof that your customers/users love your product
- 7. Market How much money you could make if you dominate your market
- 8. Competition Your competitors and why your product is better than theirs
- 9. Growth How you will acquire and retain customers, profitably and at scale
- **10.** Financials How much money you will make in your first 3-5 years
- **11. Team** The team that has the experience/expertise to own this opportunity
- 12. Funding How much money you need and what you will do with it
- **13.** Summary Huge opp. + Differentiated tech. + Dream team + Strong traction

#### Flow – the sequencing of slides – may vary based on the extent of your traction and the strength of your team

### Gleamr Uber for mobile auto details



#### "Get an affordable, professional auto detail wherever you are, whenever you want"





Big Opportunity: First mover in \$36B US auto detail market

Strong Team: Deep market/technology/execution experience

Sustainable Technology Advantage: 2 patents pending

Significant Traction: 1,600 detailers, 16,000 users, \$162K/mo

Seeking \$2M Series to achieve \$6M run rate

### **Problem**

## Busy consumers lack an easy way to get their car professionally detailed at their home or office

- No single view of currently available detailers
- Few reviews to guide selection
- Little opportunity to negotiate prices
- Visiting a detailer's shop takes too much time

# Mobile auto detailers spend too much time/money finding customers when they would rather be detailing cars

• Spend ~\$12K/year on marketing (National Auto Detail Assoc.)

**Solution** 



Gleamr iPhone app and website. "Get an affordable, professional auto detail wherever you are, whenever you want"

#### CONSUMERS



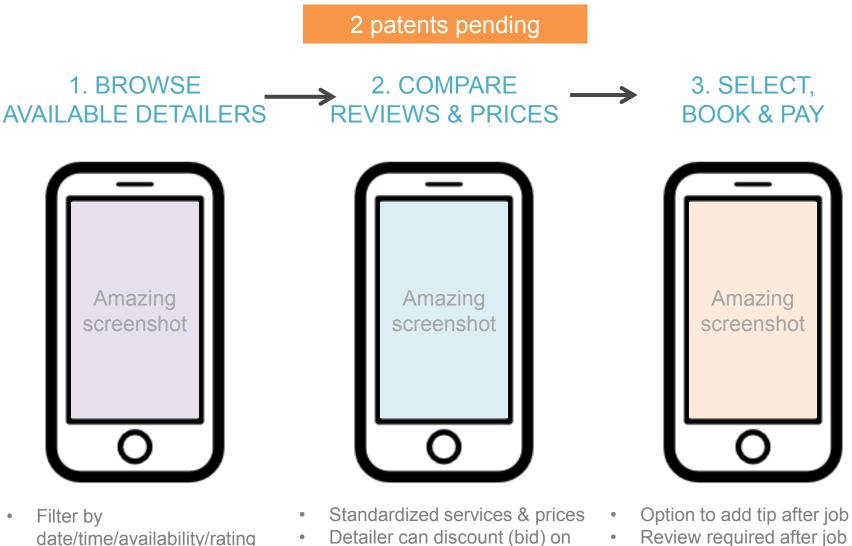


### **Product**

date/time/availability/rating

s/reviews/bid

۰



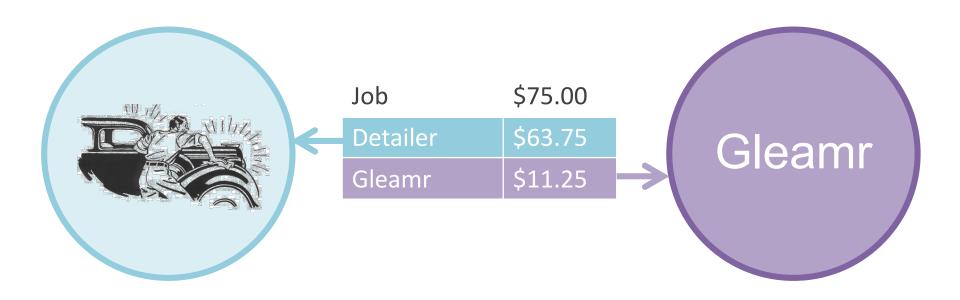
the fly based on demand

Review required after job ۲



How we make money

#### We charge detailers a 15% transaction fee



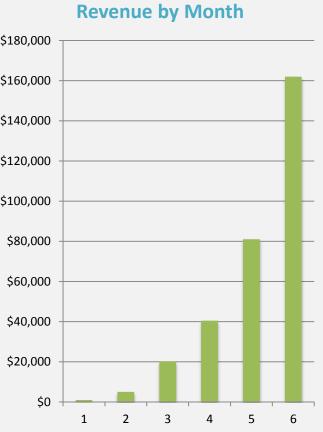
Gleamr's fee is a cost of revenue w/ guaranteed ROI vs. a marketing expense w/ no guaranteed ROI

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### **Traction**

#### Detailers and consumers love our service...

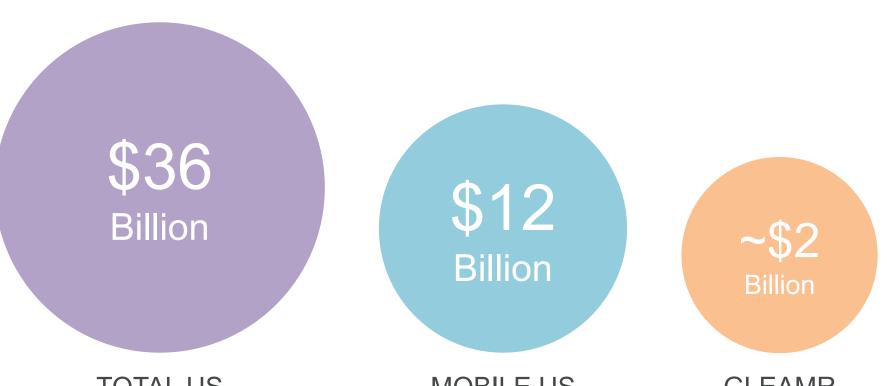
		Key	Metrics			•
	Detailers	Users	Jobs	Gross Revenue	Gleamr Revenue	
LAUNCH	0	0	0	\$0	\$0	
June	10	100	90	\$6,750	\$1,013	
July	50	500	450	\$33,750	\$5,063	
August	200	2,000	1,800	\$135,000	\$20,250	
Sep	400	4,000	3,600	\$270,000	\$40,500	
Oct	800	8,000	7,200	\$540,000	\$81,000	
Nov	1,600	16,000	14,400 \$	\$1,080,000	\$162,000	



LTV = 5x CAC

6



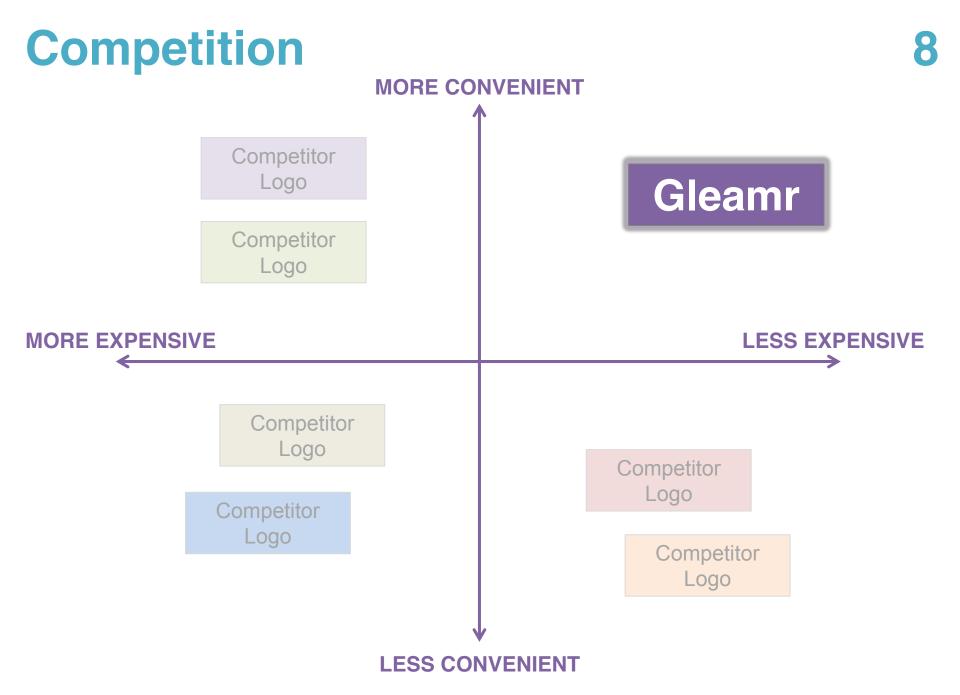


TOTAL US AUTO DETAILING Source: [Some reputable source] MOBILE US AUTO DETAILING Source: [Some reputable source] GLEAMR MARKET OPP 15% transaction fee

#### Market Bottom Up – USA only

US Autos on the Road <sup>1</sup>	270 Million
Total Detailed @ 33% <sup>2</sup>	90 Million
Total Mobile @ 33% <sup>3</sup>	30 Million
Mobile Details per Auto per Year	6
Total Mobile Detailed per Year	180 Million
Average Mobile Detail Price <sup>4</sup>	\$75
Total Mobile Detail Sales per Year	~\$14 Billion
Gleamr Opp. per Year @ 15%	~\$2 Billion

- 1. [Some reputable source]
- 2. [Some reputable source]
- 3. [Some reputable source]
- 4. [Some reputable source]



### **Growth Strategy**

How we will scale our business

#### MARKETING & SALES Acquiring customers

- Online marketing inc. SEM, SEO, SMM, daily deals
- Refer-a-friend discounts for consumers
- Volume/loyalty discounts for consumers & detailers
- Incentive programs for HR and office managers

#### CUSTOMER SERVICE Keeping customers

- Dedicated customer service reps for each DMA
- Gleamr staffed community message boards for consumers (public) and detailers (login required)

#### **PRODUCT DEVELOPMENT** Staying competitive

- Consumer Product Advisory Board to drive consumer features
- Detailer Product Advisory Board to drive detailer features
- Add Android App
- Add Website

### **Financials**

	YEAR 1	YEAR 2	YEAR 3	
Detailers	5,000	40,000	160,000	
Users	50,000	400,000	1,600,000	
Jobs	500,000	4,000,000	16,000,000	
Average Price per Detail	75	80	90	
GLEAMR REVENUE @ 15%	5,625,000	48,000,000	216,000,000	
- Cost of Revenue	0	0	0	
GROSS PROFIT	5,625,000	48,000,000	216,000,000	
OPEX				
- Sales & Marketing	5,062,500	38,400,000	151,200,000	70%
- Customer Service	1,687,500	9,600,000	21,600,000	10%
- Product Development	562,500	2,400,000	10,800,000	5%
- Misc.	281,250	2,400,000	4,320,000	2%
TOTAL OPEX	7,593,750	52,800,000	187,920,000	
EBIT	-1,968,750	-4,800,000	28,080,000	13%
		-6,768,750		

The numbers are less important than the underlying model and assumptions





#### Jon Doh (Founder/CEO)

Co-founder/CEO @ ArtFinder (sold to Ebay). Prev. LinkedIn



Trish Taylor (Founder/VP Engineering) Co-founder/VP Eng. @ ArtFinder (sold to Ebay). Prev. Facebook



**Ben Brando** (VP Sales/Marketing) Prev. HubSpot



TBH (Director, Customer Service)



Will Wachon (Advisor) Founder/CEO @ Speedy K (Mobile auto detailing franchise)



**Sue Smead** (Advisor) SVP Corp Dev @ Ebay



Meg Mitchum (Advisor) CMO @ HubSpot

### Funding

#### Bootstrapped by founders thru MVP and first 6 months

#### Seeking \$2M Series A

- Target close by EOQ3
- \$600K committed

#### So we can

- Reach \$48M in sales
- Scale/refine marketing/customer acquisition
- Scale customer service (detailers)
- Scale infrastructure



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### **Bonus: Elevator Pitch**

Template



[Your company name] is [your solution] for [your target customers/users]. We help [your customers/users] [solve this problem with these benefits].

We're initially targeting [ your market ]. We make our money by [ your business model ]. We acquire customers by [ your customer acquisition strategy ]. Our Lifetime Value of Customer (LTV) is [ your multiple ] of our Customer Acquisition Cost (CAC).

We have [ your team advantage ], [ your technology advantage ]. [ Traction statement ].

### **Bonus: Elevator Pitch**

Example



Gleamr is "Uber for mobile auto details". Our iPhone app helps consumers get an affordable, professional auto detail wherever they are, whenever they want. And we help mobile auto detailers spend less time chasing customers and more time detailing cars.

We're initially targeting the \$12B US market for mobile auto details. We make our money by collecting a 15% transaction fee from auto detailers. We acquire customers primarily through online marketing and we get a 5x return on our customer acquisition cost.

We have an experienced team with deep domain expertise, patent pending technology and a first mover advantage. In our first six months we've signed up 1,600 detailers and 16,000 consumers. We're making \$162K a month and doubling users and revenue every month.





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I can review your existing deck or build you a new one from scratch.

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